

# Emami\* PAPER MILLS

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27<sup>th</sup> October, 2025

The Secretary  
BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street  
Mumbai- 400001  
Scrip Code: 533208

The Secretary  
National Stock Exchange of India Limited  
Exchange Plaza, C-1, Block G,  
Bandra Kurla Complex, Bandra (E)  
Mumbai – 400051  
NSE Symbol-EMAMIPAP

Dear Sir/Madam,

**Sub:** Certificate under Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018.

In compliance with Regulation 76 of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018, we are enclosing herewith Reconciliation of Share Capital Audit Report dated 27<sup>th</sup> October, 2025 issued by M/s. P. Sarawagi & Associates, Practising Company Secretaries (CP No. 4882) for the quarter ended 30<sup>th</sup> September, 2025.

We request you to take the same on record.

Thanking you,

Yours faithfully,

For **Emami Paper Mills Limited**,

Debendra Banthiya  
**Company Secretary**  
M.No. F-7790



Encl.: as above



## EMAMI PAPER MILLS LIMITED

Regd. Office: Emami Tower, 687 Anandapur, E.M. Bypass, Kolkata 700107, West Bengal, India  
T: +91 33 6613 6264 E: [emamipaper@emamipaper.com](mailto:emamipaper@emamipaper.com) W: [www.emamipaper.com](http://www.emamipaper.com)  
CIN: L21019WB1981PLC034161

**The Board of Directors**  
**Emami Paper Mills Limited**  
CIN : L21019WB1981PLC034161  
687, Anandapur, 1<sup>st</sup> Floor, E.M. Bypass,  
Kolkata – 700 107

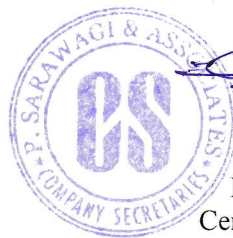
**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT**  
**FOR THE QUARTER ENDED 30<sup>TH</sup> SEPTEMBER, 2025**

We have examined the Register of Members furnished by **EMAMI PAPER MILLS LIMITED** (hereinafter referred to as "the Company") and its Registrars and Share Transfer Agents, **MAHESHWARI DATAMATICS PRIVATE LIMITED**, for issuing the Report, in accordance with Regulation 76 of the Securities & Exchange Board of India (Depositories and Participants) Regulations, 2018, notified vide SEBI's Notification No. SEBI/LAD-NRO/GN/2018/40 dated 3<sup>rd</sup> October, 2018.

The statement of particulars for the quarter ended **30<sup>th</sup> September, 2025** requires to be furnished is annexed herewith in the format prescribed by SEBI for the said Reconciliation of Share Capital Audit Report.

In our opinion and to the best of our knowledge and according to the information and explanations given to us and based on such verification as considered necessary, we hereby certify that particulars given in the Annexed Report are true and correct.

**For P. SARAWAGI & ASSOCIATES**  
**Company Secretaries**



*[Signature]*

**( P.K. Sarawagi )**  
**Proprietor**

Membership No. FCS 3381  
Certificate of Practice No. : 4882  
Peer Review Certificate No. 1128/2021  
ICSI UDIN : F003381G001636166

Place : Kolkata  
Date : 27<sup>th</sup> October, 2025

## RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1. For Quarter Ended : **30<sup>th</sup> September, 2025**
2. ISIN : **INE830C01026**
3. Face Value : **Rs.2/- each**
4. Name of the Company : **EMAMI PAPER MILLS LIMITED**
5. Registered Office Address : **687, Anandapur, 1<sup>st</sup> Floor, E.M. Bypass, Kolkata – 700 107**
6. Correspondence Address : **687, Anandapur, 1<sup>st</sup> Floor, E.M. Bypass, Kolkata – 700 107**
7. Telephone & Fax Nos. : **Phone : (033) 6613-6264**
8. E-mail Address : **[investor.relations@emamipaper.com](mailto:investor.relations@emamipaper.com)**
9. Names of the Stock Exchanges where the Company's securities are listed :
  1. BSE Limited (BSE)
  2. National Stock Exchange of India Limited (NSE)
10. Issued Capital\*\* : 
 

| Number of<br>Shares       | % of Total<br>Issued Capital |
|---------------------------|------------------------------|
| <b><u>6,04,99,050</u></b> | <b><u>100.00</u></b>         |
11. Listed Capital (both with BSE & NSE) : **6,04,99,050** **100.00**
12. Held in Dematerialised Form in CDSL : **68,43,390** **11.31**
13. Held in Dematerialised Form in NSDL : **5,35,58,907** **88.53**
14. Physical : **96,753** **0.16**
15. Total Number of Shares (12+13+14) : **6,04,99,050** **100.00**

\*\* Apart from 6,04,99,050 Equity Shares, as mentioned above, the Company had issued 61,25,000 Optionally Convertible Non-Cumulative Redeemable Preference Shares (OCRPS) of Rs.100/- each, convertible at the option of the Company. Out of these 61,25,000 OCRPS, (i) 20,00,000 Series I OCRPS of Rs.100/- each have been reclassified, vide a Special Resolution passed on 20<sup>th</sup> March, 2025, to 20,00,000 Series I Non-Convertible Non-Cumulative Redeemable Preference Shares (NCRPS) of Rs.100/- each; and (ii) 15,00,000 Series II Tranche I OCRPS of Rs.100/- each have been reclassified, vide a Special Resolution passed on 2<sup>nd</sup> August, 2025, to 15,00,000 Series II Tranche I Non-Convertible Non-Cumulative Redeemable Preference Shares (NCRPS) of Rs.100/- each. Both OCRPS and NCRPS are unlisted.

16. Reasons for difference, if any, between : Not Applicable.  
10 & 11, 10 & 15 and 11 & 15
17. Certifying the details of changes in share capital during the quarter under consideration, as per table below

| Particulars* | No. of<br>Shares | Applied/<br>Not<br>applied<br>for listing | Listed on<br>stock<br>exchanges<br>(specify<br>names) | Whether<br>intimated<br>to CDSL | Whether<br>intimated<br>to NSDL | In principal<br>approval<br>pending for<br>stock exchanges<br>(specify names) |
|--------------|------------------|---|---|---------------------------------|---------------------------------|---|
|--------------|------------------|---|---|---------------------------------|---------------------------------|---|

Emami Paper Mills Limited





\* Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, any other (to specify)

18. Register of Members is updated (Yes/No) : Yes  
If not updated upto which date : Not Applicable
19. Reference of previous quarter with regard : Nil  
to excess Dematerialised shares, if any
20. Has the Company resolved the matter : Not Applicable  
mentioned in point no. 19 above in the  
current quarter? If not, reason thereof
21. Mention the total number of requests, if : Nil  
any, confirmed after 21 days and the total  
number of request pending beyond 21  
days with the reasons for delay
- | <u>Total no. of requests</u>  | <u>No. of requests</u> | <u>No. of Shares</u> | <u>Reasons for delay</u> |
|-------------------------------|------------------------|----------------------|--------------------------|
| Confirmed after 21 days       | --                     | --                   | NA                       |
| Pending for more than 21 days | --                     | --                   | NA                       |
22. Name, Telephone & Fax Nos. of the : Mr. Debendra Banthiya (FCS-7790)  
Compliance Officer of the Company  
Company Secretary  
Phone/Fax : Same as mentioned in 7 above
23. Name, Address, Telephone and Fax Nos., : M/s. P. Sarawagi & Associates  
Registration No. of the Auditor  
Company Secretaries  
27 Brabourne Road, Kolkata – 700 001  
Phone : (033) 4004-0452  
M. No. FCS 3381 & C. P. No. : 4882
24. Appointment of Common Agency for : Maheshwari Datamatics Pvt. Ltd.  
share registry work, if yes (name & : Registrar & Share Transfer Agent  
address) 23 R.N.Mukherjee Road, 5th Floor  
Kolkata – 700001, Fax : (033) 2248-4787.  
Phone: (033) 2248-2248, 2243-5029
25. Any other detail that the auditors may : Nil.  
like to provide

**For P. SARAWAGI & ASSOCIATES**  
**Company Secretaries**



*(Signature)*  
**( P.K. Sarawagi )\***  
**Proprietor**

Membership No. FCS 3381  
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Place : Kolkata  
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